

STANDARDIZED FUND ACCOUNTING REPORT
for Rex Venture Group LLC Fund - Cash Basis
Receivership; Civil Court Docket No. 3:12-cv-00519-GCM
Reporting Period 08/17/2012 to 12/31/2012

FUND ACCOUNTING (See Instructions):			
	Detail	Subtotal	Grand Total
Line 1	Beginning Balance (As of 08/17/2012)		\$90,975,558.17
	<i>Increases in Fund Balances:</i>		
Line 2	Business Income		
Line 3	Cash and Securities		
Line 4	Interest/Dividend Income	\$4.11	
Line 5	Business Asset Liquidation		
Line 6	Personal Asset Liquidation		
Line 7	Third-Party Litigation Income		
Line 8	Miscellaneous - Other	\$67,319.60	
	Total Funds Available (Lines 1 - 8):		\$91,042,881.88
	<i>Decreases in Fund Balance:</i>		
Line 9	Disbursements to Investors		
Line 10	Disbursements for Receivership Operations		
Line 10a	Disbursements to Receiver or Other Professionals	(\$1,030,907.49)	
Line 10b	Business Asset Expenses	(\$40,080.74)	
Line 10c	Personal Asset Expenses	(\$1,488.50)	
Line 10d	Investment Expenses	(\$623,073.84)	
Line 10e	Third-Party Litigation Expenses		
	1. Attorney Fees		
	2. Litigation Expenses		
	<u>Total Third-Party Litigation Expenses</u>		\$0.00
Line 10f	Tax Administrator Fees and Bonds		
Line 10g	Federal and State Tax Payments	(\$7,828.81)	
	Total Disbursements for Receivership Operations		(\$1,703,379.38)
Line 11	Disbursements for Distribution Expenses Paid by the Fund:		
Line 11a	Distribution Plan Development Expenses		
	1. Fees:		
	Fund Administrator		
	Independent Distribution Consultant (IDC)		
	Distribution Agent		
	Consultants		
	Legal Advisers		
	Tax Advisers		
	2. Administrative Expenses		
	3. Miscellaneous		
	<u>Total Plan Development Expenses</u>		
Line 11b	Distribution Plan Implementation Expenses:		
	1. Fees:		
	Fund Administrator		
	IDC		
	Distribution Agent		
	Consultants		
	Legal Advisers		
	Tax Advisers		
	2. Administrative Expenses		
	3. Investor Identification:		
	Notice/Publishing Approved Plan		
	Claimant Identification		

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	<i>Claims Processing</i>		
	<i>Web Site Maintenance/Call Center</i>		
	4. <i>Fund Administrator Bond</i>		
	5. <i>Miscellaneous</i>		
	6. <i>Federal Account for Investor Restitution</i>		
	<i>(FAIR) Reporting Expenses</i>		
	<i>Total Plan Implementation Expenses</i>		
	Total Disbursements for Distribution Expenses Paid by the Fund		
Line 12	Disbursements to Court/Other:		
Line 12a	<i>Investment Expenses/Court Registry</i>		
	<i>Investment System (CRIS) Fees</i>		
Line 12b	<i>Federal Tax Payments</i>		
	Total Disbursements to Court/Other:		
	Total Funds Disbursed (Line 9 - 11):		(\$1,703,379.38)
Line 13	Ending Balance (As of 12/31/2012):		\$89,339,502.50
Line 14	Ending Balance of Fund - Net Assets:		
Line 14a	<i>Cash & Cash Equivalents</i>		\$89,339,502.50
Line 14b	<i>Investments</i>		
Line 14c	<i>Other Assets or Uncleared Funds</i>		
	Total Ending Balance of the Fund - Net Assets		\$89,339,502.50

OTHER SUPPLEMENTAL INFORMATION:

	Detail	Subtotal	Grand Total
<i>Report of Items NOT To Be Paid by the Fund:</i>			
Line 15	Disbursements for Distribution Expenses Not Paid by the Fund:		
Line 15a	<i>Plan Development Expenses Not Paid by the Fund:</i>		
	1. <i>Fees:</i>		
	<i>Fund Administrator</i>		
	<i>IDC</i>		
	<i>Distribution Agent</i>		
	<i>Consultants</i>		
	<i>Legal Advisers</i>		
	<i>Tax Advisers</i>		
	2. <i>Administrative Expenses</i>		
	3. <i>Miscellaneous</i>		
	<i>Total Plan Development Expenses Not Paid by the Fund</i>		
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>		
	1. <i>Fees:</i>		
	<i>Fund Administrator</i>		
	<i>IDC</i>		
	<i>Distribution Agent</i>		
	<i>Consultants</i>		
	<i>Legal Advisers</i>		
	<i>Tax Advisers</i>		
	2. <i>Administrative Expenses</i>		
	3. <i>Investor Identification:</i>		
	<i>Notice/Publishing Approved Plan</i>		
	<i>Claimant Identification</i>		
	<i>Claims Processing</i>		
	<i>Web Site Maintenance/Call Center</i>		
	4. <i>Fund Administrator Bond</i>		
	5. <i>Miscellaneous</i>		
	6. <i>Federal Account for Investor Restitution</i>		

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	<i>(FAIR) Reporting Expenses</i>			
	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>			
Line 15c	<i>Tax Administrator Fees & Bonds Not Paid by the Fund</i>			
	Total Disbursements for Plan Administration Expenses Not Paid by the Fund			
Line 16	Disbursements to Court/Other Not Paid by the Fund:			
Line 16a	<i>Investment Expenses/CRIS Fees</i>			
Line 16b	<i>Federal Tax Payments</i>			
	Total Disbursements to Court/Other Not Paid by the Fund:			
Line 17	DC & State Tax Payments			
Line 18	No. of Claims:			
Line 18a	<i># of Claims Received this Reporting Period</i>			
Line 18b	<i># of Claims Received Since Inception of Fund</i>			
Line 19	No. of Claimants/Investors:			
Line 19a	<i># of Claimants/Investors Paid This Reporting Period</i>			
Line 19b	<i># of Claimants/Investors Paid Since Inception of Fund</i>			

Receiver:

/s/ Kenneth D. Bell
(Signature)

Kenneth D. Bell
(Printed Name)

Receiver - Rex Ventures Group, LLC
(Title)

Date: _____ 30-Jan-13